



Welcome to Scott County Highlights

2005 Edition

*Highlights of Scott County is a labor market information publication of the Indiana Department of Workforce Development.

This publication is provided annually for each of Indiana's 92 counties, 11 Economic Growth Regions and the State of Indiana.

Each publication includes a variety of demographic information: population, labor force estimates, industry employment, industry annual average wages, and firms and employment by size and by industry.

If you need further information about your area, you may call the regional analyst listed below. If you need labor market information for other areas, you will find a map of the regional analysts at the back of this publication and posted on our Internet website under *Resources*.

Additional labor market information is available on our Internet website.

Our website address is <http://www.state.in.us/dwd/inews>

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SUMMARY OF SCOTT COUNTY HIGHLIGHTS

Scott County's population estimate for 2004 was 23,604, up 2.8 percent from the 2000 Census total. During this same time period, Indiana's total 2004 estimated population of 6,237,569 was up by 2.6 percent.

According to the 2000 Census 10,532 people twenty-five years of age or over were high school graduates and/or had post-high school education. That represented 71.4 percent of the twenty-five and up county population. Of that population, 1,302 or 8.8 percent were four year college graduates or greater. In 2004, of the 223 persons graduating high school that year, 161 or 72.2 percent intended to go on to higher education.

A total of 1,618 workers or 13.8 percent of the workforce commuted into the county in 2003. Washington County was sending the most workers into Scott County. Conversely, 4,602 or 31.2 percent of the labor force commuted to work outside of the county. Jackson County received the most workers from Scott County.

The estimated average unemployment rate for 2004 was 5.6 percent, above Indiana's annual average of 5.2 percent. The county's unemployment rate was based on an estimated average residential labor force of 11,250. Of that labor force 10,610 were employed and 640 were unemployed.

For the year 2004 there were 7,309 jobs at industries within the county. The largest employing industry in the county was manufacturing with 36.0 percent of the total industry employment and trade, transportation & utilities second at 18.2 percent. The industry showing the most growth in workers over a three year period (since 2001) was education and health services increasing by 57 workers or 4.6 percent above 2001. Thirteen and eight-tenths percent of employers in the county employed 20 or more workers and those represented 76.6 percent of all employment.

The all industry average 2004 earnings for the county was \$26,772 per year versus Indiana's \$34,693. The county average wage was an increase of 12.8 percent over the 2001 county industry average wage. None of Scott County's 11 industry supersectors (including government) had annual average earnings greater than the Indiana average for those industries. The county's manufacturing industry had the highest average earnings at \$34,855 per year, with government second at \$28,796, while the industry with the lowest annual earnings number was leisure and hospitality services at \$10,381. The same industries statewide paid an average \$47,638, \$34,484 and \$13,875 per year, respectively.

POPULATION

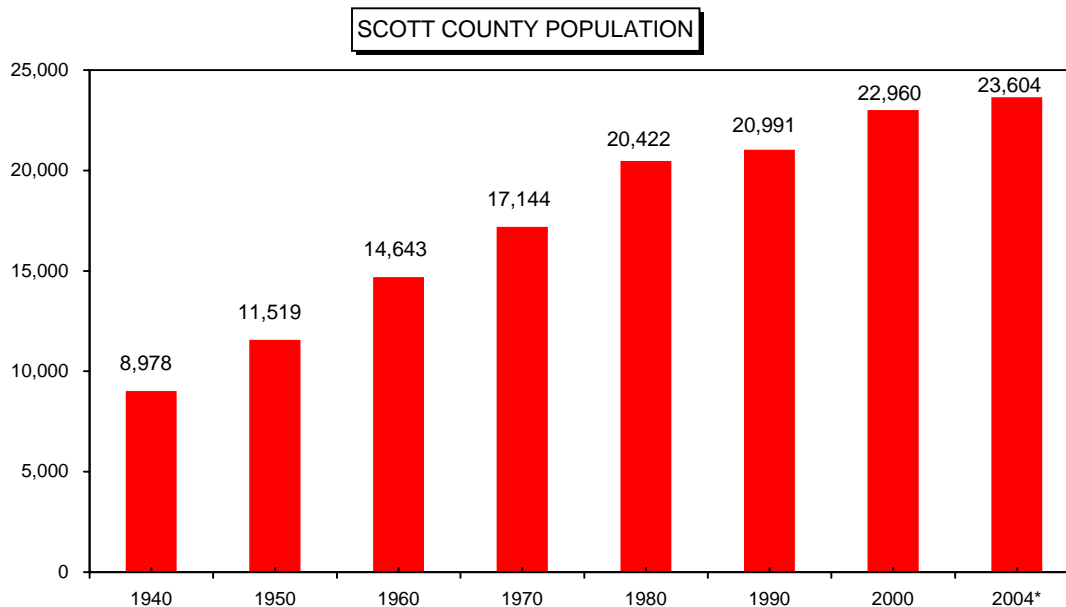
SCOTT COUNTY AND CITY POPULATION

COUNTY & Cities/Towns	1990 CENSUS	2000 CENSUS	2004* POPULATION ESTIMATES	NUMERICAL CHANGE FROM 2000-2004	PERCENT CHANGE FROM 2000-2004
SCOTT CO	20,991	22,960	23,604	644	2.8%
AUSTIN	4,310	4,724	4,705	(19)	-0.4%
SCOTTSBURG	5,334	6,040	6,034	(6)	-0.1%

SCOTT COUNTY POPULATION

YEAR	POPULATION	NUMERICAL CHANGE	% CHANGE
1940	8,978	2,314	34.7%
1950	11,519	2,541	28.3%
1960	14,643	3,124	27.1%
1970	17,144	2,501	17.1%
1980	20,422	3,278	19.1%
1990	20,991	569	2.8%
2000	22,960	1,969	9.4%
2004*	23,604	644	2.8%

* population estimate



Source: U.S. Census Bureau, 1940-1990 Census and Stats Indiana 2000 Census and 2004 Population Estimate

EDUCATIONAL INFORMATION

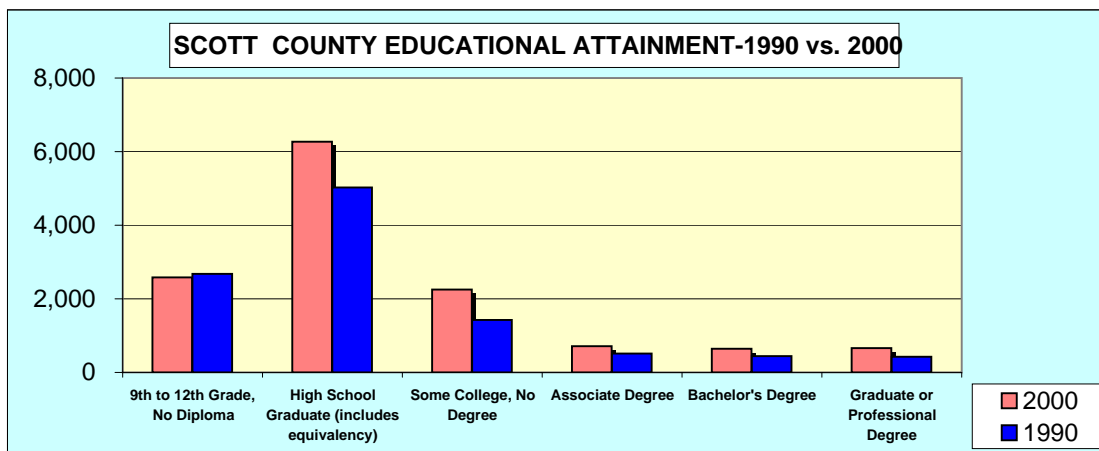
SCOTT COUNTY

2004 HIGH SCHOOL GRADUATES HIGHER EDUCATION INTENT

EDUCATION INTENT	NUMBER	PERCENT
Graduates	223	100.0%
Total to Higher Education	161	72.2%
Four-Year Institution	108	48.4%
Two-Year Institution	28	12.6%
Vocation/Tech. Institution	25	11.2%

EDUCATIONAL ATTAINMENT - POPULATION 25 YEARS & OVER

EDUCATION LEVEL	1990	% IN 1990	2000	% IN 2000
Less than 9th Grade	2,545	19.5%	1,645	11.1%
9th to 12th Grade, No Diploma	2,680	20.5%	2,583	17.5%
High School Graduate (includes equivalency)	5,030	38.5%	6,273	42.5%
Some College, No Degree	1,422	10.9%	2,248	15.2%
Associate Degree	515	3.9%	709	4.8%
Bachelor's Degree	440	3.4%	644	4.4%
Graduate or Professional Degree	428	3.3%	658	4.5%
TOTAL - POPULATION 25 YEARS & OVER	13,060	100%	14,760	100%



Sources: Indiana Business Research Center, Stats Indiana and U.S. Census Bureau.

COMMUTING PATTERNS

SCOTT COUNTY COMMUTING PATTERNS

Number of persons who live in Scott County and work (labor force)	14,731
Number of persons who live in Scott County and work in Scott County	10,129
Number of persons who live out of and work in Scott County	1,618
Total number of persons who work in Scott County (work force)	11,747

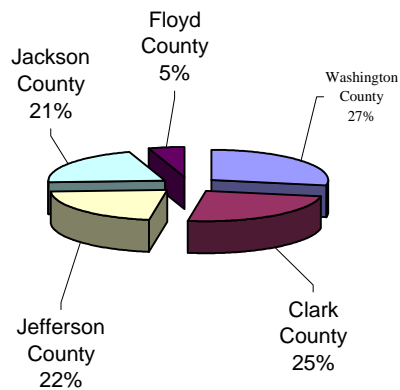
Top five counties sending workers INTO Scott County:

Washington County	376
Clark County	333
Jefferson County	291
Jackson County	279
Floyd County	69
Total of above	1,348 equals 11.5% of work force

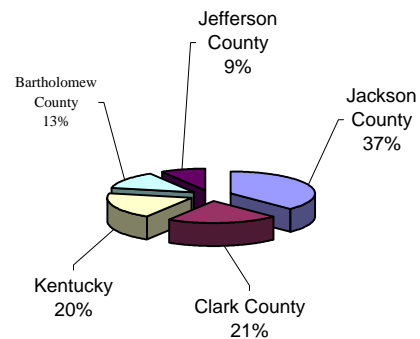
Top five counties receiving workers FROM Scott County:

Jackson County	1,458
Clark County	825
Kentucky	761
Bartholomew County	506
Jefferson County	331
Total of above	3,881 equals 26.3% of labor force

Top five counties sending workers INTO Scott County:

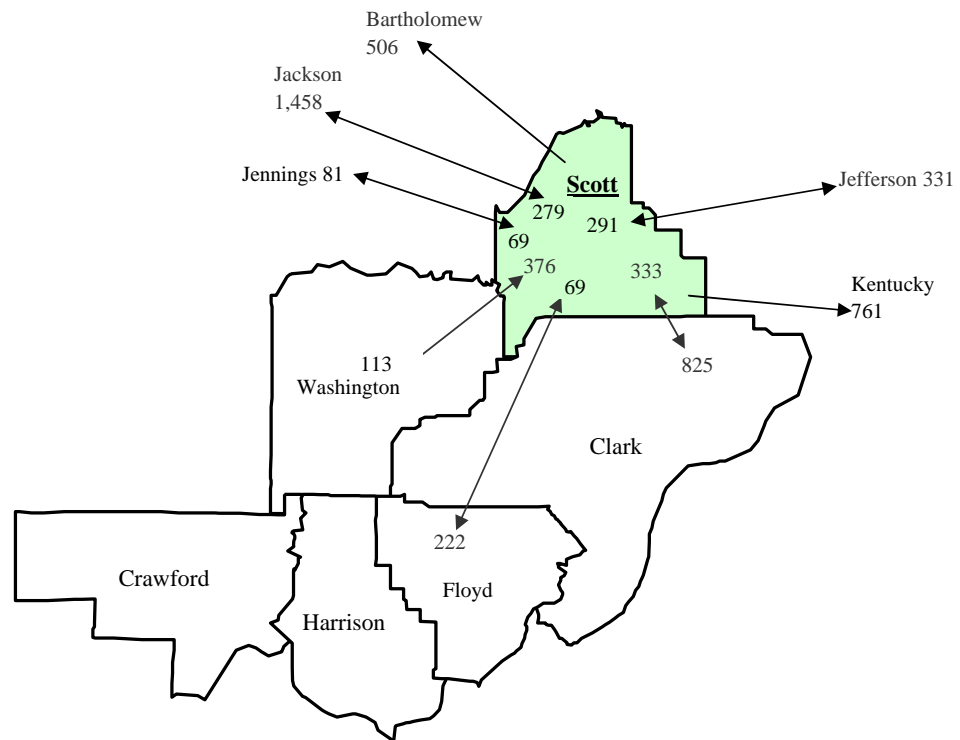


Top five counties receiving workers FROM Scott County:



COMMUTING PATTERNS MAP

SCOTT COUNTY



Data source: Indiana Dept. of Revenue IT-40 Returns for Tax Year 2003. Report generated by STATS Indiana, January 26, 2005. Counts of under 50 are not included. Commuters to/ from IL, MI, KY, OH, WI, and PA are reported separately and are not included in the 'Out of State' category.

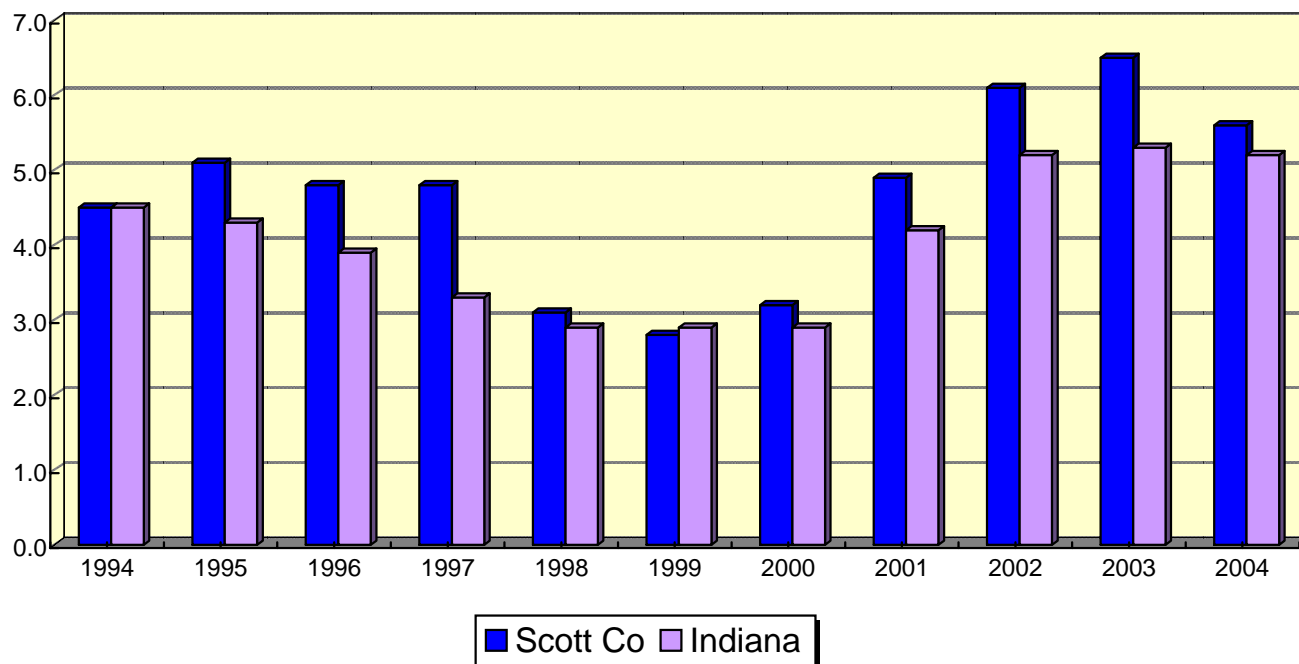
LABOR FORCE INFORMATION

SCOTT COUNTY LABOR FORCE

(1994 - 2004)

YEAR	LABOR FORCE	EMPLOYED	UNEMPLOYED	Scott Co RATE	Indiana RATE
1994	10,330	9,860	470	4.5	4.5
1995	10,620	10,080	540	5.1	4.3
1996	10,790	10,270	520	4.8	3.9
1997	11,020	10,490	530	4.8	3.3
1998	11,090	10,740	350	3.1	2.9
1999	11,290	10,970	320	2.8	2.9
2000	11,340	10,980	360	3.2	2.9
2001	11,160	10,610	550	4.9	4.2
2002	11,030	10,350	680	6.1	5.2
2003	11,050	10,330	720	6.5	5.3
2004	11,250	10,610	640	5.6	5.2

AVERAGE UNEMPLOYMENT RATE Scott County vs. Indiana 1994-2004

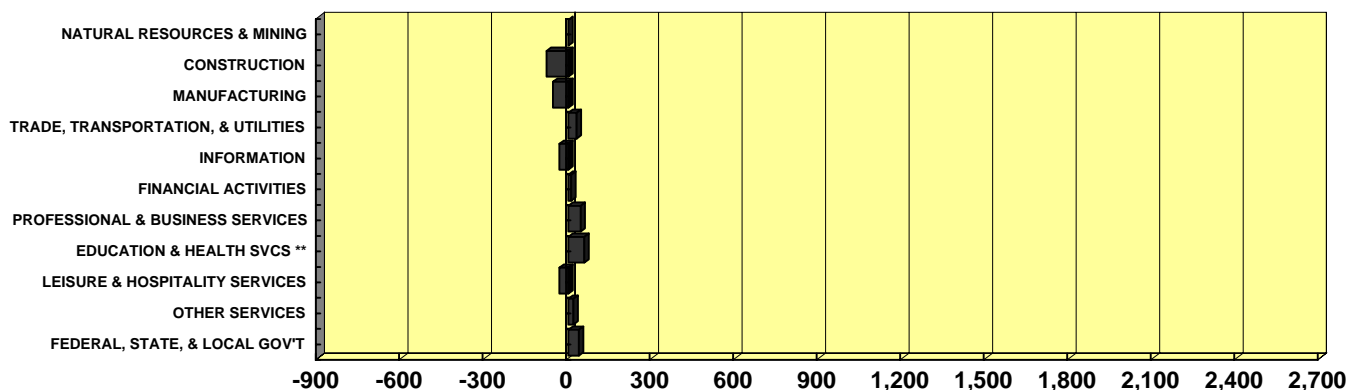


INDUSTRY EMPLOYMENT

SCOTT COUNTY EMPLOYMENT BY INDUSTRY 2001 to 2004

INDUSTRY SECTORS (NAICS)*	2004 NO. OF FIRMS	AVERAGE EMPLOYMENT				NUMERICAL CHANGE 2001-2004	PERCENT CHANGE 2001-2004
		2001	2002	2003	2004		
ALL INDUSTRIES **	425	7,317	7,080	6,978	7,309	-8	-0.1%
NATURAL RESOURCES & MINING		Confidential					
Agriculture, Forestry, Fishing, & Hunting		Confidential					
Mining		Confidential					
CONSTRUCTION	29	182	127	90	104	-78	-42.9%
MANUFACTURING	32	2,684	2,580	2,471	2,629	-55	-2.0%
TRADE, TRANSPORTATION, & UTILITIES	116	1,301	1,317	1,312	1,331	30	2.3%
Wholesale Trade		Confidential					
Retail Trade	79	1,095	1,090	1,076	1,054	-41	-3.7%
Transportation & Warehousing	13	86	101	89	130	44	51.2%
Utilities		Confidential					
INFORMATION	5	80	65	49	48	-32	-40.0%
FINANCIAL ACTIVITIES	45	205	194	192	215	10	4.9%
Finance & Insurance	23	137	128	125	134	-3	-2.2%
Real Estate, Rental & Leasing	22	67	67	67	82	15	22.4%
PROFESSIONAL & BUSINESS SERVICES	38	211	221	226	255	44	20.9%
Professional & Technical Services		Confidential					
Management of Companies & Enterprises		Confidential					
Administrative & Waste Services	13	124	117	120	120	-4	-3.2%
EDUCATION & HEALTH SERVICES **	54	1,248	1,245	1,286	1,305	57	4.6%
Educational Services **		Confidential					
Health Care & Social Assistance **		Confidential					
LEISURE & HOSPITALITY SERVICES	38	768	701	696	736	-32	-4.2%
Arts, Entertainment, & Recreation		Confidential					
Accommodation & Food Services		Confidential					
OTHER SERVICES	36	156	140	161	174	18	11.5%
FEDERAL, STATE, & LOCAL GOVERNMENT	32	1,285	1,264	1,296	1,323	38	3.0%

Change in Scott County Industry Employment 2001 To 2004



* NAICS - North American Industry Classification System. ** Includes private and government employment in this industry.

Confidential = Data suppressed due to confidentiality restrictions.

Notes: 1. Data may not add to total due to rounding, suppression of confidential numbers, inclusion of unclassified data, and duplication of government employment numbers. 2. Industries listed are "private industry" unless otherwise noted.

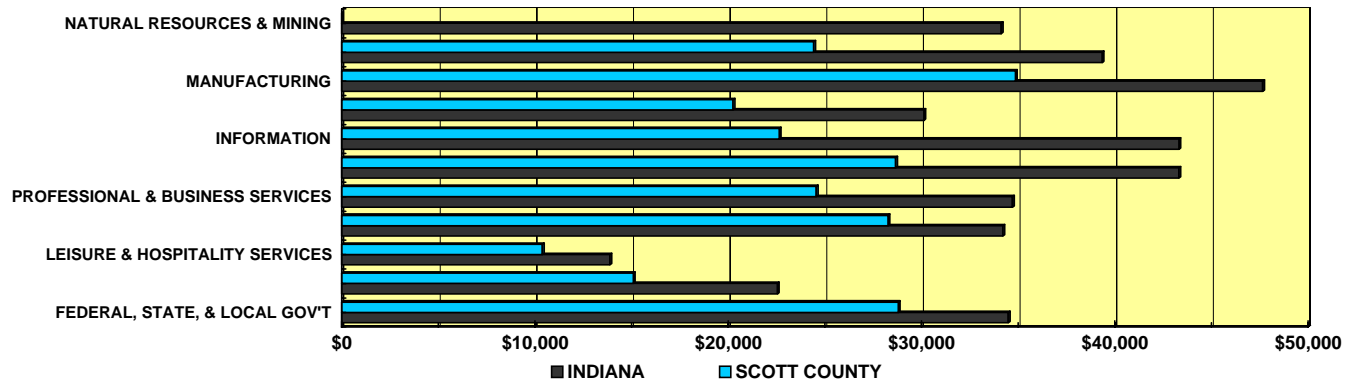
Source: Indiana Department of Workforce Development, Research & Analysis, Covered Employment

INDUSTRY EARNINGS

SCOTT COUNTY EARNINGS BY INDUSTRY 2001 to 2004

INDUSTRY SECTORS (NAICS)*	2001	2002	2003	2004	CHANGE 2001 to 2004		INDIANA	2004
	WAGES	WAGES	WAGES	WAGES	DOLLARS	PERCENT	2004	% DIFFERENCE
							WAGES	FROM INDIANA
ALL INDUSTRIES **	\$23,733	\$24,889	\$25,467	\$26,772	\$3,039	12.8%	\$34,693	-29.6%
NATURAL RESOURCES & MINING			Confidential				\$34,117	
Agriculture, Forestry, Fishing, & Hunting			Confidential				\$25,490	
Mining			Confidential				\$49,836	
CONSTRUCTION	\$28,359	\$23,632	\$22,728	\$24,422	-\$3,937	-13.9%	\$39,343	-61.1%
MANUFACTURING	\$28,961	\$31,113	\$32,920	\$34,855	\$5,894	20.4%	\$47,638	-36.7%
TRADE, TRANSPORTATION, & UTILITIES	\$17,943	\$18,816	\$18,700	\$20,252	\$2,309	12.9%	\$30,126	-48.8%
Wholesale Trade			Confidential				\$46,107	
Retail Trade	\$16,640	\$17,547	\$17,231	\$17,792	\$1,152	6.9%	\$21,445	-20.5%
Transportation & Warehousing	\$23,334	\$23,446	\$23,292	\$30,984	\$7,650	32.8%	\$35,135	-13.4%
Utilities			Confidential				\$62,844	
INFORMATION	\$15,839	\$17,563	\$22,300	\$22,641	\$6,802	42.9%	\$43,315	-91.3%
FINANCIAL ACTIVITIES	\$26,568	\$26,658	\$27,961	\$28,655	\$2,087	7.9%	\$43,304	-51.1%
Finance & Insurance	\$28,532	\$29,039	\$30,506	\$31,660	\$3,128	11.0%	\$48,404	-52.9%
Real Estate, Rental & Leasing	\$22,574	\$22,104	\$23,172	\$23,723	\$1,149	5.1%	\$28,852	-21.6%
PROFESSIONAL & BUSINESS SERVICES	\$21,234	\$23,399	\$24,330	\$24,555	\$3,321	15.6%	\$34,701	-41.3%
Professional & Technical Services			Confidential				\$45,324	
Management of Companies & Enterprises			Confidential				\$66,811	
Administrative & Waste Services	\$16,537	\$16,854	\$17,483	\$18,064	\$1,527	9.2%	\$22,727	-25.8%
EDUCATION & HEALTH SERVICES **	\$27,394	\$27,735	\$27,491	\$28,266	\$872	3.2%	\$34,206	-21.0%
Educational Services **			Confidential				\$33,107	
Health Care & Social Assistance **			Confidential				\$34,965	
LEISURE & HOSPITALITY SERVICES	\$8,982	\$9,653	\$9,448	\$10,381	\$1,399	15.6%	\$13,875	-33.7%
Arts, Entertainment, & Recreation			Confidential				\$25,802	
Accommodation & Food Services			Confidential				\$11,574	
OTHER SERVICES	\$15,643	\$16,607	\$15,381	\$15,096	-\$547	-3.5%	\$22,543	-49.3%
FEDERAL, STATE, & LOCAL GOVERNMENT	\$27,171	\$27,916	\$28,270	\$28,796	\$1,625	6.0%	\$34,484	-19.8%

Scott County and State of Indiana 2004 Earnings comparison



* NAICS - North American Industry Classification System. ** Includes private and government employment in this industry.

Confidential = Data suppressed due to confidentiality restrictions.

Notes: 1. Industries listed are "private industry" unless otherwise noted. 2. Wage data are annual averages.

Source: Indiana Department of Workforce Development, Research & Analysis, Covered Employment

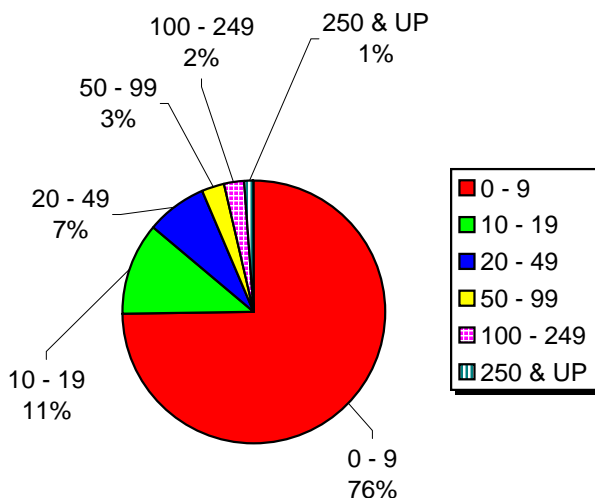
FIRMS & EMPLOYMENT by SIZE

SCOTT COUNTY FIRMS and EMPLOYMENT by SIZE

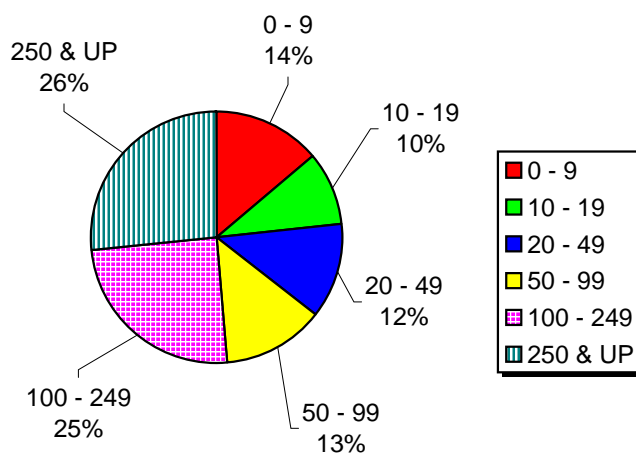
UNIT SIZE (Number Employed)	NUMBER of BUSINESS UNITS 1ST QUARTER 2004	EMPLOYMENT by BUSINESS UNIT SIZE MARCH 2004
0 - 9	321	982
10 - 19	49	686
20 - 49	31	862
50 - 99	13	937
100 - 249	10	1,761
250 & UP	5	1,888
TOTAL	429	7,116

Business Units with zero employees and Federal Government Employees are included.

BUSINESS UNITS by SIZE
1st Quarter 2004



EMPLOYMENT by BUSINESS UNIT SIZE
March 2004



Source: Covered Employment, Research & Analysis, Strategic Research & Development,
Indiana Department of Workforce Development



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TECHNICAL NOTES

For over sixty years, industry information has been compiled using the Standard Industrial Classification (SIC) system. Since 1993, the industry data tables in this publication were classified by SIC.

Beginning with the 2002 issue of the Highlights report, new industry data tables are based upon the North American Industry Classification System (NAICS).

Developed jointly by the United States, Canada and Mexico to produce comparable data, NAICS was introduced in 1997 to replace the SIC system. Because of its' scope and complexity, the transition to NAICS has taken three years to complete and is now effective beginning with 2001.

NAICS provides a more specific classification system reflecting the economy's changing industrial composition. NAICS focuses on *how* products and services are created, as opposed to the SIC focus on *what* is produced.

This reorganization has created breaks in the industrial classification time series. Even though, for example, the Manufacturing industry group is still listed, the current statistical data for Manufacturing may not be comparable to what was previously shown.

Example: An industrial machine company has its employment offices in a separate building. Those workers may now be listed in the Professional and Business Services industry under NAICS, rather than in Manufacturing. The same is possible for other industries.

NAICS uses a six digit hierarchical coding system to classify all economic activity. NAICS-United States allows for the identification of 1,170 industries compared to the 1,004 found in the SIC system. NAICS classifications are reviewed every three years. For purposes of this publication we will be classifying economic activities into 11 NAICS 'super sectors' and 15 NAICS sectors.

* * * * *

The following is a listing of the NAICS 'super sectors' we will be using:

Natural Resources & Mining includes agriculture, forestry, fishing, hunting, and mining.

Construction

Manufacturing

Trade, Transportation & Utilities includes wholesale and retail trade, utilities, transportation, and warehousing.

Information includes publishing, motion pictures, sound recording, broadcasting, Internet publishing, telecommunications, ISPs, search portals, data processing, news syndicates, libraries, and archives.

Financial Activities includes finance, insurance, real estate, and rental and leasing.

Professional & Business Services includes professional, scientific, and technical services, management of companies and enterprises, administrative/support, and waste management and remediation services.

Education & Health Services includes educational and health services, health care, and social assistance.

Leisure & Hospitality includes arts, entertainment, recreation, accommodation, and food services.

Other Services includes repair, maintenance, personal, laundry services and religious, grant making, civic, social, and professional organizations and private households.

Federal, State & Local Government includes total government employment.

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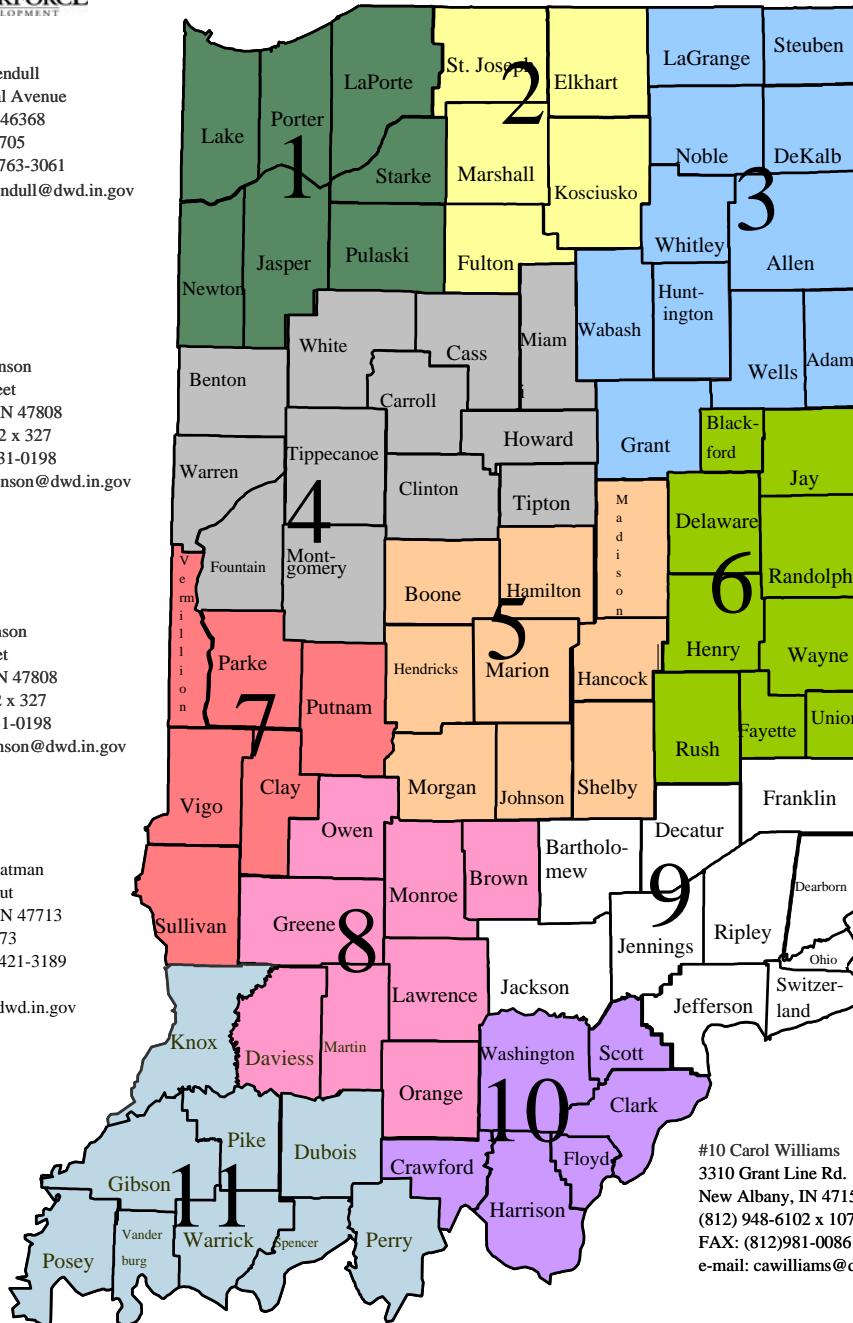
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